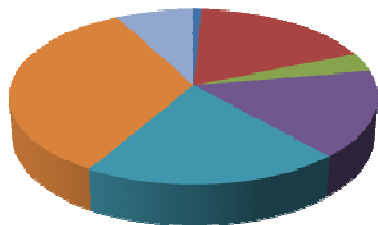


As Featured in Inc. Magazine Business For Sale —September Issue of Fortune 500 Magazine

25 Year Old, Well Established Floor Covering & Remodeling Business

**A solid Add-on Acquisition to your already established business or for the Designer/Builder/Contractor
And Entrance into one of the most *prestigious, insulated* Resort Communities**

Asking Price: **\$ 318,000 ~ 40% Down**
 Annual Sales: \$ 741,315 (See Pie Chart for Revenue by Customer)
 Inventory: \$ 190,330 Included in Price
 Fixtures & Equipment: \$ 50,564
 Seller Financing Available: \$ 190,800K/Seller Note; 5 yrs @ 6%
 Sellers Discretionary Earnings: \$ 110,000
 Customer Base: **Over 2,000**
 Store: 7,260 sq ft – Warehouse & Showroom
 Rent: \$5,305/month (25% **Below** Market Rent)
 License: California “C-15” Contractors License Required
 Lease: Thru 9/2012 **Plus three, fixed, 5-year options**
 Value of Leasehold Premises: Amortized over 20 years \$630,000(Appraised value)



- Commercial
- Contractors
- Designers
- Paint Store
- Property Managers
- Residential
- Retail/Cash and Carry

BUSINESS SUMMARY

- ◆ Company engaged in total remodeling projects including Cabinetry, Counter-tops, Paints, Window Treatments, Hardwoods, Travertine, and Slate
- ◆ Established in the beautiful Lake Tahoe basin since 1986
- ◆ High ratio of repeat customers and referrals — 2,000 in customer base
- ◆ Strong developed relationships with suppliers
- ◆ Leading-edge designer products that are in demand
- ◆ Prestigious 7,260 sq. ft. combined showroom and warehouse
- ◆ Highly visible with illuminated outdoor signage & ‘Main Street’ exposure
- ◆ Potential for strong growth by means of collaboration with local designers
- ◆ Appealing ‘One-Stop’ nature of the business leads to cross-selling of products
- ◆ Internet marketing is another strong area for growth with interactive website
- ◆ The Building/Real Estate with units totaling 14,560 sq. ft. is also Available for \$1.5M
- ◆ Reason For Sale — Owner retiring after 25 years of continuous ownership

The Seller and/or its representatives have provided Ascend Capital Group (ACG), with all of the information contained in this document; while it is believed to be correct, it has not been verified. Neither ACG, nor its affiliates, make any representation or warranty as to the accuracy and truthfulness of such information. The recipient hereof acknowledges that ACG and its affiliates are not to be held liable for any loss or injury suffered by any party, in anyway connected to the delivery of this document. **ACG IS AT ALL TIMES AN AGENT FOR THE SELLER EXCLUSIVELY.** For further information, a Comprehensive Business Review is available to qualified Buyers subject to the execution of the Non-Disclosure (NDA) located on the reverse side of this Profile, an in-depth interview, submission of resume or business D&B Report and Bank Verifiable Financial Capability and the permission of the client.

**IF YOU ARE INTERESTED IN LEARNING MORE ABOUT THIS ACQUISITION CANDIDATE, PLEASE FAX WRITTEN REQUEST NDA TO (801) 516-3540
Kathryn T. Scarmato, Managing Director ACG (925) 570-3540 ACG2141@AscendCapitalGroup.com**

“BUYER’S ACKNOWLEDGMENT OF INTRODUCTION” AND “NON-DISCLOSURE AND NON- CIRCUMVENTION AGREEMENT”

The undersigned, individually and on behalf of any affiliated buyer, acknowledges being first introduced to the business and/or real estate identified herein by Ascend Capital Group (ACG). The undersigned requests information relating to the following business/real estate: **Client No. 2141** that is represented by ACG (“Listing Broker”). Such information shall be provided to the undersigned for the sole purpose of entering into discussions with Seller (“Seller”) of said Business for the possible purchase by the undersigned of all or part of the stock or assets of Business or Real Estate owned by Seller. As used herein, the term Buyer (“Buyer”) applies to the undersigned and any partnership, corporation, individual, or other entity with which the undersigned is affiliated. The undersigned agrees as follows:

1. NON-DISCLOSURE OF INFORMATION: The undersigned acknowledges that Seller desires to maintain the confidentiality of the disclosed. The undersigned agrees with Broker not to discuss or permit access to any Confidential Information without the prior written consent of Seller, to anyone other than Buyer’s employees, legal counsel, accountants, lenders or other agents or advisors to whom disclosure or access is necessary for Buyer to evaluate the Business. Disclosure of Confidential Information shall be made to these parties only in connection with the potential acquisition of the Business/Real Estate (R.E.), and then only if these parties understand and agree to maintain the confidentiality of such Confidential Information. The undersigned shall be responsible for any breach of this Agreement by these parties, and neither Buyer nor these parties shall use or permit the use of Confidential Information in any manner whatsoever, except as may be required for Buyer to evaluate the Business/R.E. or as may be required by legal process. If the Buyer does not purchase the Business/R.E., Buyer, at the close of negotiations, will destroy or return to Broker all information provided to Buyer and will not retain any copy, reproductions, electronic transmissions or record thereof.

2. DEFINITION OF “CONFIDENTIAL INFORMATION”: The term “Confidential Information” shall mean all information including the fact that the Business/R.E. is for sale, all financial, production, marketing and pricing information, business methods, business manuals, manufacturing procedures, correspondence, processes, data, contracts, customer lists, employee lists and any other information whether written, oral, electronically transmitted or otherwise made known to Buyer: (a) from any inspection, examination, or other review of the books, records, assets, liabilities, processes, or production methods of Seller; (b) from communications with Seller or its directors, officers, employees, agents, suppliers, customers or representatives; (c) during visits to Seller’s premises, or (d) through disclosure or discovery in any other manner. However, Confidential Information does not include any information that is readily available and known to the public.

3. DISCLAIMER OF BROKER’S LIABILITY AND BUYER’S RESPONSIBILITY: When Business Intermediaries/Brokers take a business to market they receive information about the business from the Seller, usually including but not limited to tax returns, financial statements, equipment lists and facility leases or related real estate material. Based on information provided by the Seller, Brokers often prepare a summary description of the business, which may include cash flow projections, an adjusted income statement, or a seller discretionary cash flow statement. Buyer understands that the Broker does not audit or verify any information given to Broker or make any warranty or representation as to its accuracy or completeness, nor in any way guarantee future business performance. Buyer is solely responsible to examine and investigate the business, its assets, liabilities, financial statements, tax returns, and any other facts, which might influence Buyer’s decision to purchase, or the price Buyer is willing to pay. Any decision by Buyer to purchase the Business shall be based solely upon Buyer’s own investigation and that of Buyer’s legal, tax and other advisors. Broker urges Buyer to obtain independent legal and tax counsel.

4. NON-CIRCUMVENTION AGREEMENT: The Seller has entered into an agreement providing that Seller shall pay a fee to listing broker if during the term of that agreement or up to twenty-four months thereafter, the Business is transferred to a Buyer introduced by Listing Broker or Selling Broker. Buyer shall conduct all inquiries into and discussions about the Business solely through Selling Broker and shall not directly contact the Seller or the Seller’s representatives. Should Buyer purchase all or part of the stock or assets of Business/R.E., acquire any interest in, or become affiliated in any capacity with Business without Broker’s participation, or in any way interfere with Broker’s right to a fee, Buyer shall be liable to Listing Broker or Selling Broker for such a fee and any other damages proximately caused including reasonable attorney’s fees and costs.

5. FURTHER TERMS: Neither Buyer nor Buyer’s Agents or Advisors will contact Seller’s employees, customers, landlords or suppliers without Seller’s written consent. For two years, Buyer shall not directly or indirectly solicit for any employment any employees of Seller. Seller is specifically intended to be a beneficiary of the duties and obligations of this Agreement and may prosecute any action at law or in equity necessary to enforce its terms and conditions as though a party hereto. Seller may assign this Agreement to any new ownership of Business/R.E. This Agreement can only be modified in writing, signed by both Selling Broker and Buyer. Waiver of any breach of this Agreement shall not be a waiver of any subsequent breach. This Agreement supercedes all prior understandings or agreements between the parties with respect to its subject matter. This Agreement shall be construed under and governed by the laws of the State of California. If Buyer is a corporation, partnership, or other such entity, the undersigned executes this Agreement on behalf of Buyer and warrants that he/she is duly authorized to do so. Buyer acknowledges receipt of a fully completed copy of this Agreement.

Name	Signature	Date
Title/Company	() ()	Confidential Telephone Fax
Street Address	City, State, Zip Code	
Email Address (Confidential)	Web Address	